

USER GROUP SESSION SUMMARY

BI Tips & Tricks

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OVERVIEW:

This User Group session focused on recommendations for BI reporting. Our presenter, Sability's Susan Finley, shared BI expertise and live demonstrations on the use of aggregation functions in Expressions and query Properties and Filters, tips for pulling history data, and troubleshooting common errors.

MAXIMIZING THE POWER OF BI:

Along with live demonstrations, Susan Finley discussed several ways to save time, increase efficiency and maximize the power of BI. Below is a sample of the questions, common examples, and solutions discussed during the session.

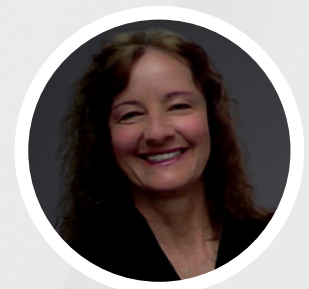
Question	Common Examples	Solution
Does your organization run basic data from BI, but later edit the report in Excel even though all data is contained in BI?	- Benefit elections pulled using a UKG delivered report, and modified in Excel to pay monthly vendor bills - Total Compensation statement modified to meet organizational needs	Update the BI report to include all edits.
Could dashboards scheduled and sent directly from BI maximize data analytics for key stakeholders?	- Turnover dashboards - by Company / Org Level / Diversity / Other metrics - Recruiting dashboards - tracking Time to Fill, Time in Step, Diversity, and more	Schedule and/or Burst directly to the recipients to maximize efficiency when sending data to key stakeholders.

RESOLVING COMMON ERRORS:

The session also included how to troubleshoot frequent BI errors such as:

- Cross-join errors
- Crosstabs: Data item value displays in the column header
- "Error GEN-ERR-0016 The 'ces_currentmeasure' function is not supported in the context in which it is used."
- "RQP-DEF-0177 An error occurred while performing operation...-237" or similar vague "-" number errors

PRESENTER



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USER GROUP:

If you're interested in participating in our next User Group session, join our LinkedIn Group "Sability UKG User Group" or reach us at customersuccess@sability.com